

SERFF 6.7.4 Release Notes

SERFF 6.7.4 was released to production on Thursday, December 11, 2014. The 6.7.4 release will introduce Binder Public Access as well as other enhancements and fixes.

Enhancements in SERFF 6.7.4

Binder Public Access

With this release, state Reviewers will have the ability to manually select some or all of a Plan Management Binder for Public Access. For now, no default public access state setting will be available, nor will the ability to request confidentiality.

Public Binders will only be available via SERFF Filing Access (SFA). SFA is the NAIC's newest web-based application providing consumers with access to filings and binders a state has made available for viewing via the Internet.

Along with Binder Public Access, states will also have the ability to allow public comments on binders. This feature will allow SFA users to submit and view posted comments related to public SERFF Binders. Authorized state users will have the ability to review and post comments to SFA via the Public Comments tab. The state instance setting, Enable SFA Public Comments, will be enhanced to allow the state to choose the type of Filings and/or Binders for which to allow comments. The options are: PPACA Filings, Non-PPACA Filings, and Binders. If your state currently allows public comments, please contact the SERFF team so that your settings may be updated if needed.

Other Changes in SERFF 6.7.4

Compact Filings

Industry Compact filers will have the ability to add a company to draft filings.

Binder Search Results: A user's (industry or state PM) sort order is retained when a user selects 'Return to Search' if the search results were previously sorted.

Associated Schedule Items: The public access status of a filing schedule item associated to a binder is viewable (to state and industry PM users) on the Associated Schedule Items tab. This icon will appear on a non-public binder as it is a reference to the schedule items public access status on a filing.

Binder PDF Pipeline: A Superseded Items section similar to filing PDFs has been added to the binder PDF

Please contact the SERFF Help Desk at serffhelp@naic.org or (816) 783-8990 if you have any questions about the release of SERFF 6.7.4.